Contract Business Analysis Repository (CBAR) Version 1.5

Scheduled deployment date: September 17, 2012

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Purpose of CBAR

Purpose: Central repository of DoD supplier business information. Provides contracting officers easy access to available information to assist the contracting officer before and during contract price negotiations. The CBAR eTool captures the following information about companies:

- General Information about the contractor
- Indirect Expenses and Direct Labor Rates
- Status of Business Systems
- Cost Accounting Standards status
- Parent Corporation Information

- Established at request of the Director, Defense Pricing – Mr. Shay Assad
- Available 24/7 via a secure web-based application
- Access granted to only Government employees with a need-to-know – no contractors

CBAR Contractors

- 465 major contractors in CBAR
  - Managed by Corporate Administrative Contracting Officers or Divisional Administrative Contracting Officers assigned to DCMA Cost and Pricing Center
  - DCMA-managed contracts
    - Total value $1.4 Trillion
    - 187,000 contracts
  - Each contractor has information related to indirect and direct costs, CAS, and business system status

- 2334 nonmajor contractors
  - Managed by ACOs at field Contract Administration Offices
    - Domestic and International
  - Each contractor has information about business system status
  - Some have indirect and direct cost information, and CAS data

Version 1.5 Enhancements and New Capabilities

- IR&D and B&P costs by contractor fiscal year – Proposed, Government Estimated, and Actual costs
  - Data will be viewed by DoD Director, Defense Pricing and OSD organizations
- Final Overhead settlement information
  - Upload documents (Audit Report, PNOM, PNM, BoR, etc.)
- Cost Estimating Relationships (CERs) – Proposed and ACO recommended
  - Multiple Documents can be uploaded
- Information in FPRA eTool integrated into CBAR
  - FPRA eTool is the true source for the FPRA/FPRR document and details
  - ACO can add documents (audits, PNOM, PNM, proposal, rate history, etc.)
- New CAS data entry form
  - Info about status of each standard

Version 1.5 Enhancements and New Capabilities

- Attachments
  - Store prior versions in historical section -- can be viewed from within CBAR, or
  - Delete so cannot be viewed from CBAR
  - Attach document to specific business system (e.g., Accounting); and
    - Add multiple documents to business systems in general
  - No limit on number of documents (file size limit is 12 MB each)
- Change History Log showing all changes to data – when and by whom
- User can opt in or out of email notifications about changes to data
- User will receive emails about processed requests for CAGE access
  - Rejected will state reason
- Identify the major weapon system programs being worked by contractor
  - Data from Program Integration eTool

For Official Use

Version 1.5 Enhancements and New Capabilities

- Additional search capability
  - Weapon System Program
  - Service or ODA which awarded a program contract
  - Service or ODA which awarded a contract to CBAR contractor
  - Next Review Date for one or multiple business system types (accounting, etc.)
- New reports for CBAR Administrator and External Approvers
  - Internal Usage
    - Search by DoDAAC
    - Who accessed CAGE data within date range
    - Identifies accessed CAGE and action taken (view, upload business system file, etc.)
  - Last Access
    - Identifies users who have not used CBAR within data ra
    - Identifies date last accessed

Use It or Lose It

deployment date: September 17, 2012

IR&D and B&P

- Allows ACO to enter IR&D and B&P data by contractor fiscal year
  - ***Mandatory when FPRA/FPRR exists***
  - B&P data segregated by direct and indirect
  - Sales and G&A Base values
    - Sales segregated by Government and Non-Government
- Captures historical information
  - Load five prior years and projected two years
  - Contractor Proposed and Government Estimated
  - After year-end, enter actual values
  - Variances between Proposed – Actual, and Govt Estimated – Actual
    - Variances shown in $ and %
    - Negative variance indicates actual costs greater than estimated
  - Percent IR&D/B&P of sales and G&A base displayed
- ***Update information when needed***

2011 | 2012

Blue tab indicates year of data being displayed

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	Proposed Amount	Government Estimated Amount	Actual Amount	Proposed Less Actual $ Dollars	Proposed Less Actual Variance	Government Less Actual $ Dollars	Government Less Actual Variance
Non Government Sales	$1,000,000	$1,500,000	$1,650,000	$-650000	-65.0%	$-150000	-10.0%
Government Sales	$5,000,000	$6,500,000	$6,000,000	$-1000000	-20.0%	$500000	7.7%
Total Sales	$6000000	$8000000	$7650000				
G&A Base	$750,000	$800,000	$725,000	$25000	3.3%	$75000	9.4%
B&P							
Direct	$50,000	$50,000	$40,000	$10000	20.0%	$10000	20.0%
Indirect	$250,000	$300,000	$425,000	$-175000	-70.0%	$-125000	-41.7%
Total	$300000	$350000	$465000				
Percent of Total Sales	5.0%	4.4%	6.1%				
Percent of G&A Base	40.0%	43.8%	64.1%				
IR&D	$1,000,000	$950,000	$900,000	$100000	10.0%	$50000	5.3%
Percent of Total Sales	16.7%	11.9%	11.8%				
Percent of G&A Base	133.3%	118.8%	124.1%				

IR&D/B&P View Screen

Negative Variance Means Actual Values Greater Than Proposed or Govt Estimated

2011 | 2012

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	Proposed Amount	Government Estimated Amount	Actual Amount	Proposed Less Actual $ Dollars	Proposed Less Actual Variance	Government Less Actual $ Dollars	Government Less Actual Variance
Non Government Sales	$2,000,000	$3,000,000	$0	$2000000	100.0%	$3000000	100.0%
Government Sales	$5,000,000	$75,000,000	$0	$5000000	100.0%	$75000000	100.0%
Total Sales	$7000000	$78000000	$0				
G&A Base	$700,000	$800,000	$0	$700000	100.0%	$800000	100.0%
B&P							
Direct	$125,000	$150,000	$0	$125000	100.0%	$150000	100.0%
Indirect	$100,000	$850,000	$0	$100000	100.0%	$850000	100.0%
Total	$225000	$1000000	$0				
Percent of Total Sales	3.2%	1.3%	0.0%				
Percent of G&A Base	32.1%	125.0%	0.0%				
IR&D	$950,000	$750,000	$0	$950000	100.0%	$750000	100.0%
Percent of Total Sales	13.6%	1.0%	0.0%				
Percent of G&A Base	135.7%	93.8%	0.0%				

IR&D/B&P View Screen

Actuals Not Known Variances Will Be 100%

CAS

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CAS Coverage: Full CAS

Disclosure Statement Adequacy Status: Not Applicable 24 APR 2012

Disclosure Statement Compliance Status: Not Applicable 24 APR 2012

Note:

CAS Coverage Requirement entered on new CAS data entry page

Disclosure Statement status from Business System data entry page

CAS Standard Determination	CAS Standard Status	Issue Description	Potential to Affect Contract Price Negotiations	First DCAA Audit Report Number	Second DCAA Audit Report Number	Contractor Cost Impact Estimate	Government Cost Impact Estimate	Estimated Date of Disposition	Final Disposition Date	Final Negotiated Cost Impact	Disposition Status	ACO Notes
401	Compliant		No			$0	$0			$0		Contractor is compliant
402	Compliant		No			$0	$0			$0		Contractor is compliant
403	Compliant		No			$0	$0			$0		
404	Compliant					$0	$0			$0		
405	Initial Determination of Noncompliance	Contractor proposed unallowable alcohol costs	Yes	5121-214562-A-55241		$0	$75,000	11 DEC 2012		$0	Open	Waiting for contractor response

1 - 5 of 5

Attachment

historical attachments

attachment(s)

Audit Report 08 Sep 2012, 16:59:01

Initial Notice on Noncomplaince 08 Sep 2012, 16:59:40

What's Next: Version 1.6 PCO Business Clearance Information

- Purpose: To share negotiation experience among all contracting officers who will negotiate with the company
- DoD Procuring Contracting Officers (PCOs) will populate CBAR with Negotiation Business Clearance Data after contract award
  - PCO enters business clearance data into CBAR data entry form
  - PCO uploads supporting documentation (e.g., PNOM and PNM)
  - Defense Procurement and Acquisition Policy (DPAP) office will create rules for populating CBAR with data and documentation (e.g., all price negotiations > $10 Million)
  - DPAP memo will state CBAR is mandatory
- Can be searched by contractor, contracting office, commodity
- Also adding User Profile Maintenance function to self-manage CAGE and DoDAAC permissions

Need Help or Access to CBAR

Send questions and access requests to cbar@dcma.mil

QUESTIONS

On To The Demonstration of CBAR 1.5

Course Objectives

At the end of this training you will be able to:

- Identify the CBAR user roles & permissions
- Search and view contractor records
- View attached documents
- Request CAGE access permissions
- Manage Corporate parent records, contractor CAGEs, and documents
- Manage the data on the Corporate Accounting Standards page in CBAR
- Manage the data on the IR&D and B&P page in CBAR
- Set up E-Mail alerts for changes in records
- Add Attachments for each individual Business System.

Topic Two – User Roles

CBAR 1.5 User Roles and Permissions

The table below lists the different CBAR 1.5 user roles and the permissions for each role.

Security Administrators	• Ability to grant and revoke permissions to perform additional functionality on records pertaining to a specific CAGE
CACOs/DACOs/ACOs	• Includes Administrative Contracting Officers (ACOs), Corporate Administrative Contracting Officers (CACOs), and Divisional Administrative Contracting Officers (DACOs) • Ability to search for and view all records in the Contract Business Analysis Repository • Ability to manage attachments and create, edit, and delete records with permission of a Security Administrator

Topic Two – User Roles

CBAR 1.5 User Roles and Permissions continued

The table below lists the different CBAR 1.5 user roles and the permissions for each role.

View-Only Users	• Includes members of the Armed Services and Defense Logistics Agency (DLA) • Ability to search for and view all records in the Contract Business Analysis Repository. • View attachments associated with records with permission of a Security Administrator • **Cannot** create, edit, or delete records and attachments
Super Viewer Users	• Includes members of the Armed Services and Defense Logistics Agency (DLA) • Ability to search for and view all records in the Contract Business Analysis Repository without requesting access to the records • View attachments associated with records. This role automatically has permission to view all records and attachments associated with them. • **Cannot** create, edit, or delete records and attachments

Topic Two – User Roles

CBAR 1.5 User Roles and Permissions continued

The table below lists the different CBAR 1.5 user roles and the permissions for each role.

External Approvers	• Ability to grant and revoke permissions to view a specific CAGE and its attached documents • Ability to search for and view records in the Contract Business Analysis Repository • Are already granted permission to view all records in CBAR
External Viewers	• Ability to search for and view records in the Contract Business Analysis Repository that they have permission to view • Must request permission to view individual CAGE records in CBAR